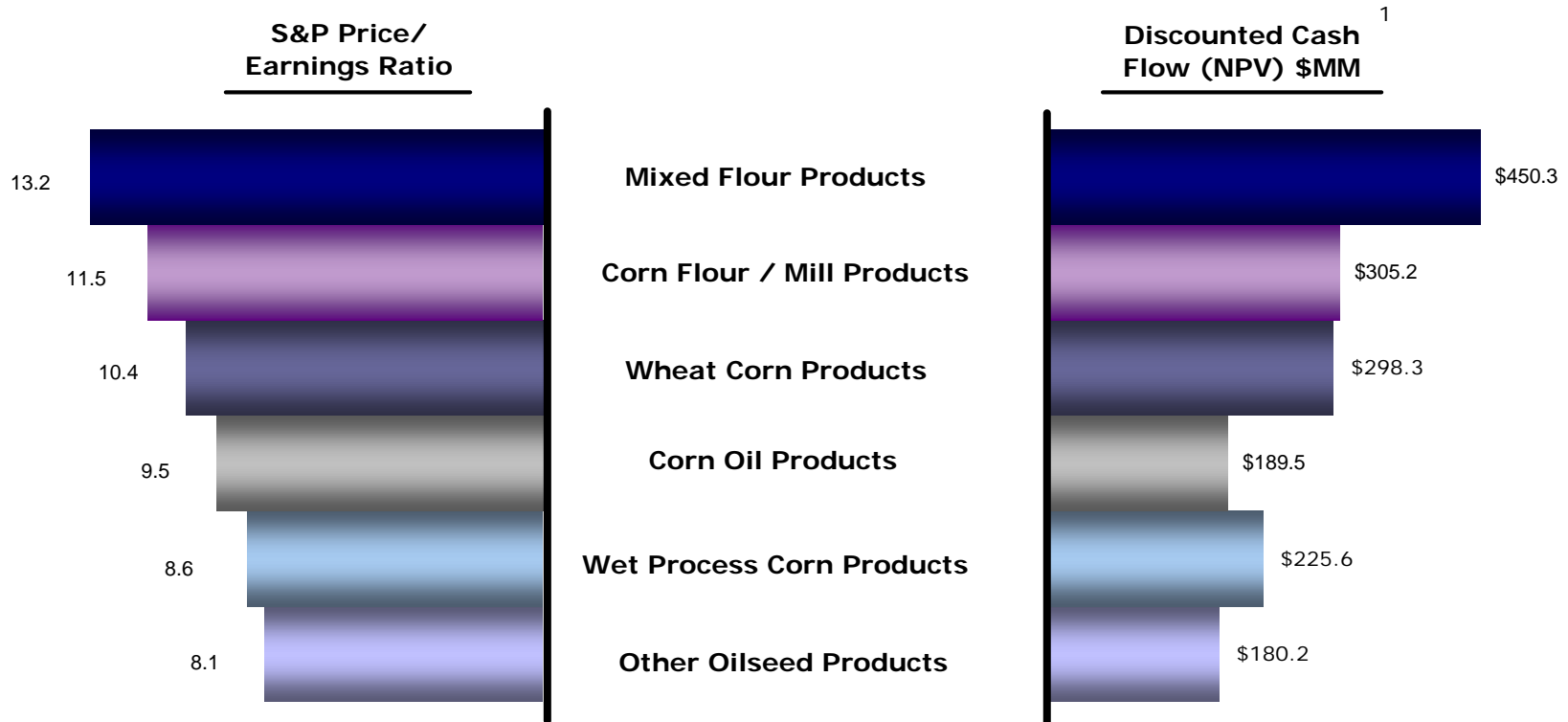


## Product Line / Business Unit Analysis

### Net Present Value versus Related Industry P/E



1. Discounted cash flow model 10 year Net Present Value with estimated terminal value.